

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549  
Notice of Effectiveness

**Effectiveness Date:** January 31, 2012 3:00 P.M.

**Form:** S-1

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**CIK:** [0001524741](#)

**Company Name:** U.S. SILICA HOLDINGS, INC.

**File Number:** [333-175636](#)