SEC Form 4

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940 OMB APPROVAL
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			or Section So(n) of the investment Company Act of 1940						
1. Name and Address of	1 0		2. Issuer Name and Ticker or Trading Symbol	5. Relationship of Reporting Person(s) to Issuer (Check all applicable)					
Weinheimer Dor	<u>1 D</u>		<u>0.5. SILICA HOLDINGS, INC.</u> [SLCA]		Director	10% Owner			
			U.S. SILICA HOLDINGS, INC. [SLCA] (Check all a Di	Officer (give title	Other (specify				
(Last) (F	irst) (Mide	lle)			below)	below)			
C/O U.S. SILICA HOLDINGS, INC.			02/11/2015		VP & GM Oil & Gas Proppants				
8490 PROGRESS D	RIVE								
			4. If Amendment, Date of Original Filed (Month/Day/Year)		idual or Joint/Group Filing	g (Check Applicable			
(Street)		11		X	Form filed by One Rep	orting Person			
FREDERICK M	D 2170)1			Form filed by More tha Person	n One Reporting			
(Citv) (S	tate) (Zip)								

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	Code (Instr.		4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned Following Reported	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	v	Amount	(A) or (D)	Price	Transaction(s) (Instr. 3 and 4)		(1130.4)
Common Stock	02/11/2015(1)		М		1,305	Α	\$0.00	2,389	D	
Common Stock	02/11/2015		F ⁽²⁾		427	D	\$28.7	1,962	D	

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transa Code (8)		Derivative		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	v	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares		(Instr. 4)		
Restricted Stock Units	(3)	02/11/2015		М			1,305	(4)	(4)	Common Stock	1,305	\$0.00	2,609	D	
Employee Stock Option (Right to buy)	\$28.7	02/12/2015		A		14,630		(5)	02/12/2025	Common Stock	14,630	\$0.00	14,630	D	
Restricted Stock Units	(3)	02/12/2015		A		5,850		(6)	(6)	Common Stock	5,850	\$0.00	5,850	D	

Explanation of Responses:

1. Scheduled vesting of restricted stock units granted February 11, 2014.

2. Tax withholding on vested restricted stock units.

3. Each restricted stock unit represents a contingent right to receive one share of common stock upon vesting of the unit.

4. Restricted Stock Units granted on February 11, 2014 and vesting in three equal installments on the anniversary date of the grant.

5. Option grant dated February 12, 2015, vesting in three equal annual installments on the anniversaries of the grant date.

Restricted Stock Units granted on February 12, 2015 and vesting in three equal installments on the anniversaries of the grant date.

Remarks:

<u>/s/ Sean J. Klein by Power of Attorney</u>

02/13/2015

Date

** Signature of Reporting Person

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.