

OMB APPROVAL	
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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person* <u>Merril Donald A</u> (Last) (First) (Middle) <u>C/O US SILICA HOLDINGS INC.</u> <u>24275 KATY FREEWAY SUITE 600</u> (Street) <u>KATY TX 77494</u> (City) (State) (Zip)	2. Issuer Name and Ticker or Trading Symbol <u>U.S. SILICA HOLDINGS, INC. [SLCA]</u>	5. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director 10% Owner <input checked="" type="checkbox"/> Officer (give title below) Other (specify below) <u>EVP & Chief Financial Officer</u>
	3. Date of Earliest Transaction (Month/Day/Year) <u>04/01/2020</u>	
	4. If Amendment, Date of Original Filed (Month/Day/Year)	

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)		4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	V	Amount	(A) or (D)	Price			
Common Stock	04/01/2020		M ⁽¹⁾		2,313	A	\$0.00	163,504	D	
Common Stock	04/01/2020		F ⁽²⁾		564	D	\$1.55	162,940	D	
Common Stock	04/01/2020		M ⁽³⁾		4,227	A	\$0.00	167,167	D	
Common Stock	04/01/2020		F ⁽²⁾		1,030	D	\$1.55	166,137 ⁽⁴⁾	D	

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)	8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)	
				Code	V	(A)	(D)	Date Exercisable	Expiration Date						Title
Restricted Stock	(5)	04/01/2020		M			2,313	(6)	(6)	Common Stock	2,313	\$0.00	0	D	
Restricted Stock	(5)	04/01/2020		M			4,227	(7)	(7)	Common Stock	4,227	\$0.00	4,226	D	

Explanation of Responses:

- Scheduled vesting of restricted stock units granted on April 1, 2017.
- Represents tax withholding on vested restricted stock units.
- Scheduled vesting of restricted stock units granted on April 1, 2018.
- Includes (i) 23,238 restricted stock units granted on February 12, 2019 which will vest in two equal installments on February 12, 2020 and 2021 and (ii) 80,645 restricted stock units granted on February 6, 2020 which will vest in three equal installments on the anniversary of the grant date.
- Each restricted stock unit represents a contingent right to receive one share of common stock upon vesting of the unit.
- Restricted Stock Units granted on April 1, 2017 and vesting in three equal installments on the anniversaries of the grant date.
- Restricted Stock Units granted on April 1, 2018 and vesting in three equal installments on the anniversaries of the grant date.

Remarks:

/s/ Matthew Rinegar, as Attorney-In-Fact

04/03/2020

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

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