

November 16, 2022

Donald Merrill  
Chief Financial Officer  
U.S. Silica Holdings, Inc.  
24275 Katy Freeway, Suite 600  
Katy, Texas 77494

Holdings Inc.

Fiscal Year Ended December 31, 2021  
2022

Re: U.S. Silica

Form 10-K for

Filed February 25,

File No. 001-35416

Dear Donald Merrill:

We have completed our review of your filing. We remind you that the company and its management are responsible for the accuracy and adequacy of their disclosures, notwithstanding any review, comments, action or absence of action by the staff.

Sincerely,

Division of Corporation Finance

Office of Energy & Transportation