STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person

USSERY JAMES DEREK

24275 KATY FREEWAY
SUITE 600
KATY TX 77494

2. Issuer Name and Ticker or Trading Symbol

U.S. SILICA HOLDINGS, INC. [SLCA]

5. Relationship of Reporting Person(s) to Issuer

(x) Director
(x) 10% Owner
(x) Officer (give title below)
(x) Other (specify below)

President Oil and Gas

3. Date of Earliest Transaction (Month/Day/Year)

12/23/2020

4. If Amendment, Date of Original Filed (Month/Day/Year)


Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

<table>
<thead>
<tr>
<th>1. Title of Security (Instr. 3)</th>
<th>2. Transaction Date (Month/Day/Year)</th>
<th>2A. Deemed Execution Date, if any (Month/Day/Year)</th>
<th>3. Transaction Code (Instr. 8)</th>
<th>4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5)</th>
<th>4A. Number of Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5)</th>
<th>5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)</th>
<th>6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)</th>
<th>7. Nature of Indirect Beneficial Ownership (Instr. 4)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Common Stock</td>
<td>12/23/2020</td>
<td></td>
<td></td>
<td>S</td>
<td>14,160</td>
<td>D $7.36(1)</td>
<td>92,477(2)</td>
<td>D</td>
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</tbody>
</table>

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

<table>
<thead>
<tr>
<th>1. Title of Derivative Security (Instr. 3)</th>
<th>2. Conversion or Exercise Price of Derivative Security</th>
<th>3. Transaction Date (Month/Day/Year)</th>
<th>3A. Deemed Execution Date, if any (Month/Day/Year)</th>
<th>4. Transaction Code (Instr. 8)</th>
<th>5. Number of Derivative Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5)</th>
<th>6. Date Exercisable and Expiration Date (Month/Day/Year)</th>
<th>7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)</th>
<th>8. Price of Derivative Security (Instr. 5)</th>
<th>9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)</th>
<th>10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)</th>
<th>11. Nature of Indirect Beneficial Ownership (Instr. 4)</th>
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Explanations of Responses:

1. This is a weighted average price. These shares were sold in multiple transactions at prices ranging from $7.36 to $7.37. The reporting person undertakes to provide to U.S. Silica Holdings Inc., or any stockholder thereof, or the staff of the Securities and Exchange Commission, upon request, full information regarding the number of shares sold at each separate price.

2. Includes (i) 28,082 restricted stock units granted on January 15, 2019 which will vest in two equal installments on January 15, 2021 and 2022, (ii) 11,619 restricted stock units granted on February 12, 2019 which will vest in three equal installments on February 12, 2021 and 2022, and (iii) 48,387 restricted stock units granted on February 6, 2020 which will vest in three equal installments on the anniversary of the grant date.

Remarks:

/s/ Matthew Rinegar, as Attorney-in-Fact

Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4(b)(v).


Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.