
**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**
Washington, D.C. 20549

FORM 8-K

**CURRENT REPORT
Pursuant to Section 13 or 15(d)
of the Securities Exchange Act of 1934**

Date of Report (date of earliest event reported): February 8, 2018

U.S. Silica Holdings, Inc.
(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction
of incorporation)

001-35416
(Commission
File Number)

26-3718801
(IRS Employer
Identification No.)

8490 Progress Drive, Suite 300, Frederick, MD
(Address of principal executive offices)

21701
(Zip Code)

Registrant's telephone number, including area code: (301) 682-0600

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

Item 7.01 Regulation FD Disclosure.

A copy of material that will be used in an investor presentation delivered by representatives of U.S. Silica Holdings, Inc. (the "Company") on February 8, 2018, is attached as Exhibit 99.1 hereto. This material shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the "Exchange Act"), or otherwise subject to the liabilities under that Section and shall not be deemed to be incorporated by reference into any filing of the Company under the Securities Act of 1933, as amended, or the Exchange Act.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits:

<u>Exhibit</u>	<u>Description</u>
99.1	Investor Presentation dated February 8, 2018.

INDEX TO EXHIBITS

Exhibit

Description

99.1

[Investor Presentation dated February 8, 2018.](#)

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: February 8, 2018

U.S. SILICA HOLDINGS, INC.

/s/ Christine C. Marshall

Christine C. Marshall

Senior Vice President, Chief Legal Officer and Corporate Secretary



Barclays ISP Call

February 8, 2018



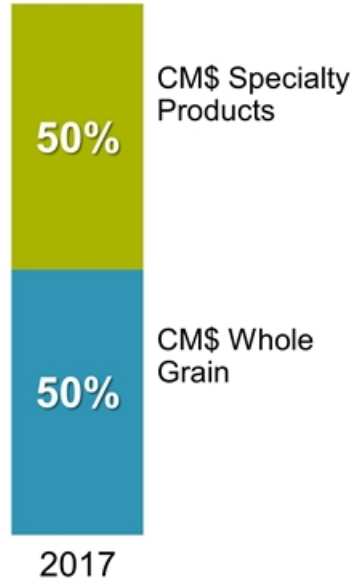
TOP

Highest Contribution Margin Per Ton versus competition

~10%
5-year
CAGR

Contribution Margin

Shift to Specialty Products



Customers **1,300**

Facilities **16**

Products **210**

Contribution Margin from new products increased to **14%** of total ISP Contribution Margin in 2017

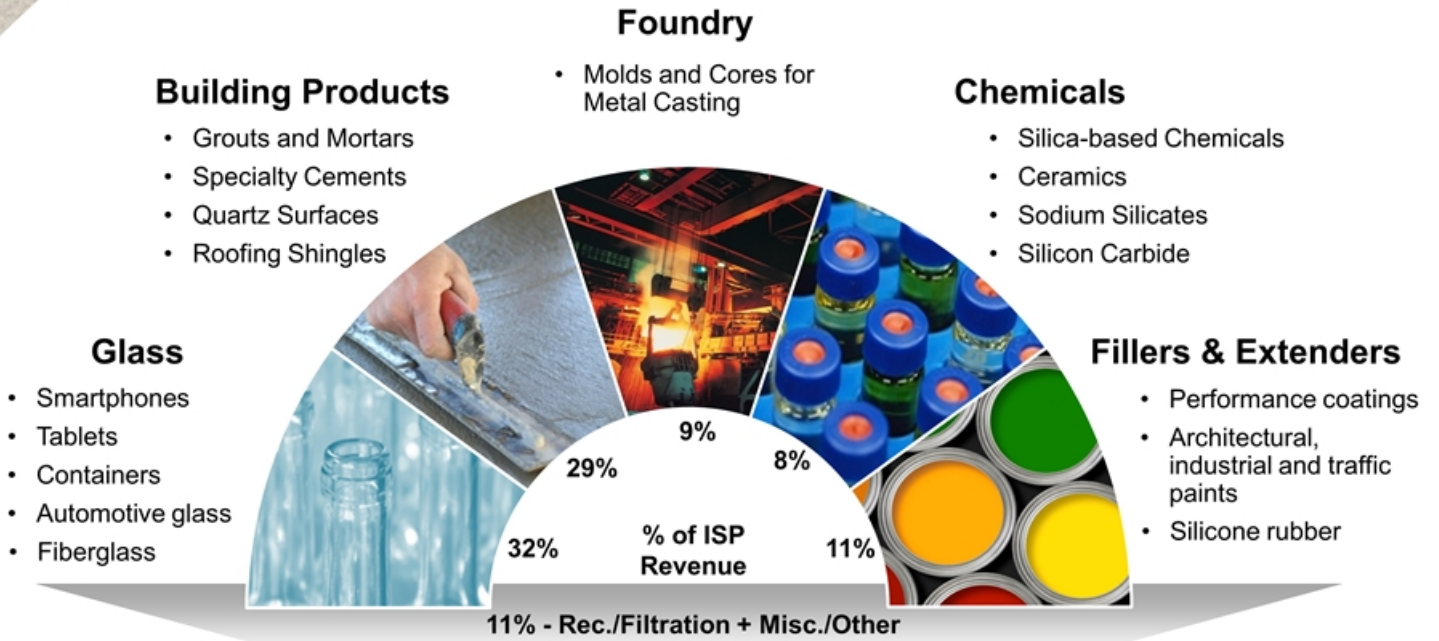
Sales Under Contract in 2018

~50%

New Product Pipeline

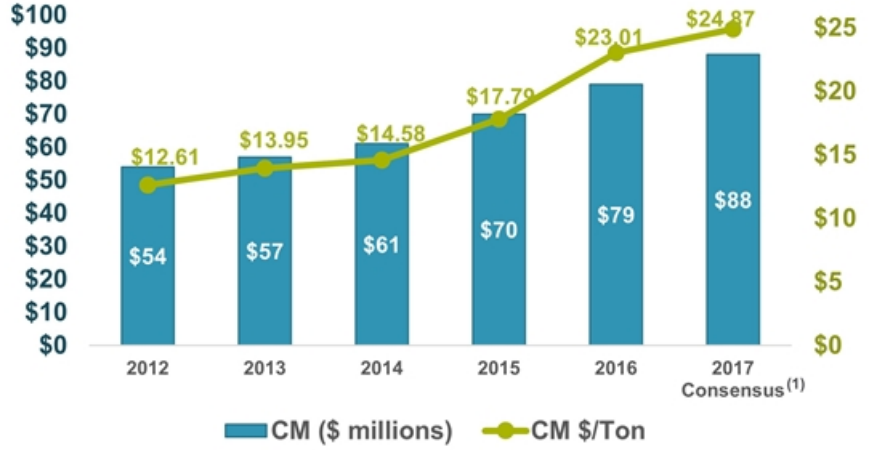
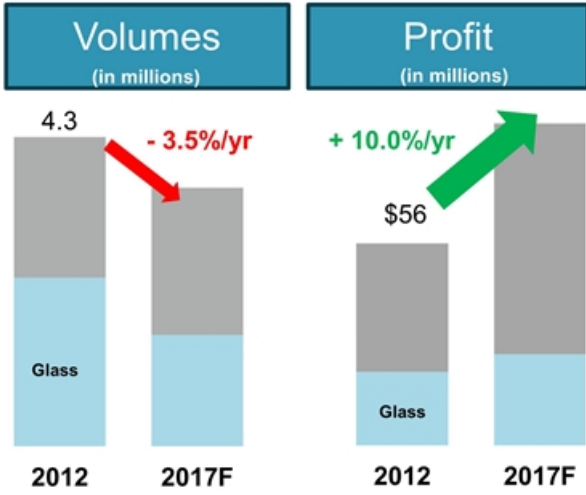
>30 PROJECTS

A Diverse Mix of End Markets with Long Term Loyal Customers



>210 products, critical raw materials for long term customers
– Top 5 customers >50 year relationships

10% CAGR - 2012 to 2017



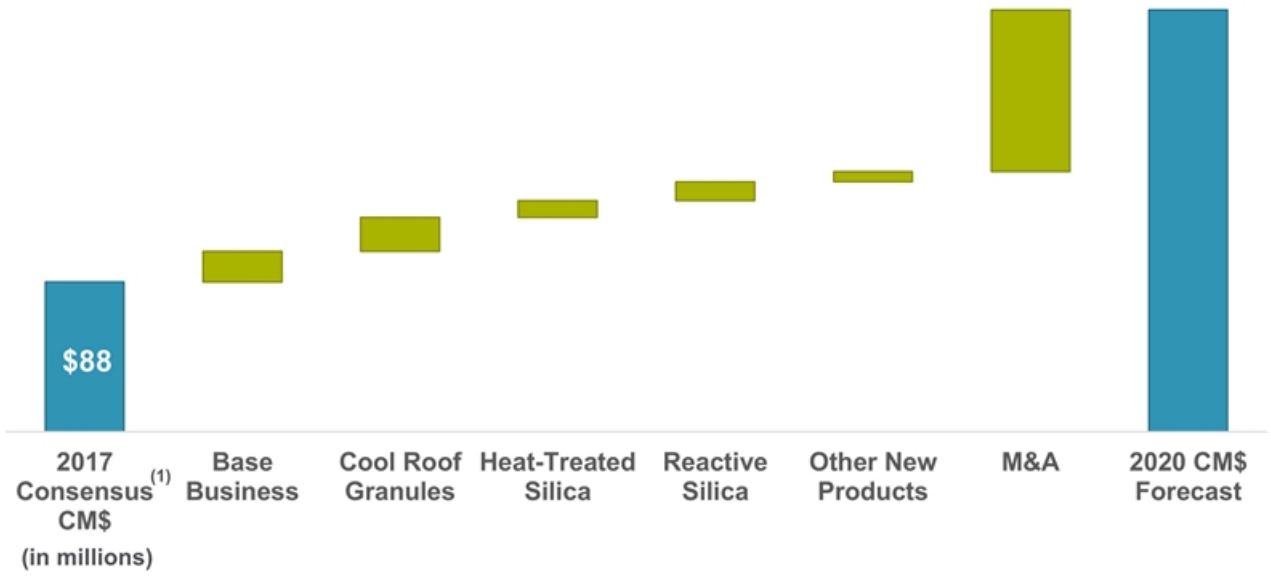
2012

- High volume
- Commodity business
- GDP Growth

2017

- R&D / new products
- Optimized product mix
- Enhanced value proposition

Our Path to Doubling Contribution Margin



- Increase the base business through price and share gain
- Focus on growing CRG and other new products
- Grow the business through adjacent acquisitions

