FORM 4

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

## STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OMB APPROVAL									
OMB Number:	3235-028								
Estimated average b	ourden								

0.5

hours per response:

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934

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1. Name and Address of Reporting Person* Shinn Bryan Adair						2. Issuer Name and Ticker or Trading Symbol U.S. SILICA HOLDINGS, INC. [ SLCA ]									5. Relationship of Reporting Person(s) to Issuer (Check all applicable)							
Sninn E	<u>sryan Ad</u>	<u>air</u>			-	<del>), (),</del>		1110	<u> </u>		<u>, 11 ( ) </u> [	JL(			X Director 10% Owner					Owner		
(Last)	(F	irst) (	(Middle)		3 D:	ate of	Farlies	t Trans	saction (	Month	n/Dav/Year)			_	X	Office	er (give title v)		Other below	(specify		
						3. Date of Earliest Transaction (Month/Day/Year) 02/06/2012										President and C E O						
C/O U.S. SILICA HOLDINGS, INC.																						
8490 PROGRESS DRIVE, SUITE 300					-	If Amendment, Date of Original Filed (Month/Day/Year)										6. Individual or Joint/Group Filing (Check Applicable						
(Ctt)					4. If	Amen	dment,	, Date o	of Origin	al File	d (Month/Da	ay/Yea	ar)		Indiv ne)	/idual o	r Joint/Grou	ıp Fili	ng (Check A	pplicable		
(Street)	ICK M	ID '	21701												X	Form	n filed by Or	ne Re	porting Pers	son		
FREDERICK MD 21			21/01	)1												Form filed by More than One Reporting						
(O:+ )	(0	+-+->	(7:)													Pers	on					
(City)	(5	tate) (	(Zip)																			
		Tab	le I - No	on-Deriv	ative	Sec	uritie	s Ac	quire	d, Di	sposed o	f, or	Ben	eficia	ally	Owne	ed					
1. Title of S	ecurity (Ins	tr. 3)		2. Transact	tion				3. 4. Securities Acquired (A) of							5. Amo				7. Nature of Indirect		
Date (Month/Day				y/Year)	/Year) if any				Code (Instr.			d Of (D) (Instr. 3, 4 a			Securities Beneficially		Form: Direct (D) or Indirect	or Indirect	Beneficial			
						(Month/Day/Year)		8)					Repo				(I) (Instr. 4)	Ownership (Instr. 4)				
									Code	v	Amount	(1)	A) or D)	Price		Transaction(s) (Instr. 3 and 4)						
																	_	See				
Common Stock, par value \$0.01 02/06/2					2012	)12			S		8,804,55	2	D	\$15.81		41,176,471			I	footnote <sup>(1)</sup>		
															_							
		Tá	able II -								osed of,				y Oı	wned						
		1				alis,	waii	anıs,	1		convertib	_										
1. Title of Derivative	2. Conversion	3. Transaction Date	3A. Dee Execution		4. Transa	ction	5. Number tion of		6. Date Exerc Expiration Da			7. Title and Amount of Securities Underlying				rice of vative	9. Number of derivative		10. Ownership	11. Nature of Indirect		
Security (Instr. 3)	or Exercise Price of	(Month/Day/Year)	if any		Code (I 8)	nstr. Derivative Securities		(Month	/Day/Y	'ear)				Security (Instr. 5)		Securities Beneficially	,	Form: Direct (D)	Beneficial Ownership			
(1115111.0)	Derivative		( inonting	buy, rear,	uy/ rear,   0,		Acquired					Derivative			1		Owned	'	or Indirect	(Instr. 4)		
	Security						(A) or Disposed of (D) (Instr. 3, 4 and 5)					Security (Instr. and 4)		istr. 3			Following Reported	1	(I) (Instr. 4)			
																	Transaction(s (Instr. 4)	n(s)	)			
				L																		
													An or	ount								
									D.4.		Evminatic :-		Nu	mber								
				- 1		.,	l ,,,	<sub>(D)</sub>	Date	able	Expiration	T:41.	of									

## **Explanation of Responses:**

1. Mr. Shinn has a beneficial ownership interest in GGC USS Holdings, LLC ("Holdings"), which is the direct beneficial owner of shares of common stock of U.S. Silica Holdings, Inc. Mr. Shinn does not have voting or dispositive power over shares held by Holdings. Mr. Shinn disclaims beneficial ownership of the shares held by Holdings, except to the extent of his pecuniary interest therein.

/s/ Alan Jacobs by Power of Attorney

02/08/2012

\*\* Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- \* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.