FORM 3

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

OMB APPROVAL

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## INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| 1. Name and Addre Hough Kevir  | ing Person* | 2. Date of Requiring (Month/Dath 10/20/20)                     | Statement<br>y/Year) | 3. Issuer Name and Ticker or Trading Symbol <u>U.S. SILICA HOLDINGS, INC.</u> [ SLCA ] |   |                                       |                             |  |  |  |  |
|--|-------------|--|----------------------|--|---|---------------------------------------|-----------------------------|--|--|--|--|
| (Last) (Fir  | (Middle)    |  |                      | Relationship of Reporting Issuer (Check all applicable)                                | ,,  |                                       |                             | 5. If Amendment, Date of Original Filed (Month/Day/Year)                                   |  |  |  |
| SUITE 600  |             |  |                      |  | Director  X Officer (give title below)                      | 10% Owner<br>Other (specify<br>below) |                             | 6. Individual or Joint/Group Filing (Check Applicable Line)  X Form filed by One Reporting |  |  |  |
| (Street) KATY TX   | ζ           | 77494  |                      |  | EVP & Chief Finar   | ncial Officer                         |                             |  | Person Form filed by More than One Reporting Person      |  |  |
| (City) (Sta  | ate)        | (Zip)  |                      |  |   |                                       |                             |  |  |  |  |
| Table I - Non-Derivative Securities Beneficially Owned   |             |  |                      |  |   |                                       |                             |  |  |  |  |
| 1. Title of Security (Instr. 4)  |             |  |                      | Į į  | 2. Amount of Securities<br>Beneficially Owned (Instr.<br>4) | Form: D                               | n: Direct Ov<br>or Indirect |  | Nature of Indirect Beneficial<br>wnership (Instr. 5)     |  |  |
| Common Stock   |             |  |                      |  | 37,140 <sup>(1)</sup>                                       |                                       | D                           |  |  |  |  |
| Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities) |             |  |                      |  |   |                                       |                             |  |  |  |  |
| E (1)  |             | 2. Date Exercisable and<br>Expiration Date<br>(Month/Day/Year) |                      | 3. Title and Amount of Securities<br>Underlying Derivative Security<br>(Instr. 4)      |   | 4.<br>Conversion<br>or Exercise       |                             | Form:  | 6. Nature of<br>Indirect Beneficial<br>Ownership (Instr. |  |  |
|  |             | Date<br>Exercisable  | Expiration<br>Date   | Title  | Amount<br>or<br>Number<br>of<br>Shares                      | Price of<br>Derivative<br>Security    |                             | Direct (D)<br>or Indirect<br>(I) (Instr. 5)  | 5)   |  |  |
| Employee Stock<br>Buy)   | Option (R   | ight to  | 03/02/2018           | 03/02/2025   | Common Stock  | 915                                   | 32.41                       |  | D  |  |  |
| Employee Stock Option (Right to Buy)   |             | 06/01/2018   | 06/01/2025           | Common Stock   | 2,456   | 30.8                                  | <br>85                      | D  |  |  |  |

## **Explanation of Responses:**

1. Includes (i) 1,975 Restricted Stock Units granted on February 12, 2021 which will vest on February 12, 2024, (ii) 1,725 Restricted Stock Units granted on December 29, 2021 which will vest as follows: 862 shares on December 29, 2023 and 863 shares on December 29, 2024, (iii) 3,568 Restricted Stock Units granted on February 10, 2022 which will vest as follows: 1,784 shares on each of February 10, 2024 and February 10, 2025, and (iv) 4,688 Restricted Stock Units granted on February 9, 2023 which will vest in three equal installments on the anniversaries of the grant date.

## Remarks:

<u>/s/ Stacy Russell, as</u> <u>Attorney-in-Fact</u>

10/26/2023

\*\* Signature of Reporting

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- \* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

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