FORM 4

obligations may continue. See Instruction 1(b).

Check this box if no longer subject to Section 16. Form 4 or Form 5

4. None and Address of December Decemb

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

STATEMENT	OF CHANGES	IN BENEFICIAL	OWNERSHIP

OMB APPROVAL OMB Number: Estimated average burden hours per response: 0.5

5 Relationship of Reporting Person(s) to Issuer

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

2 Issuer Name and Ticker or Trading Symbol

		air			U.	S. S	ILIC	CA HO	OLDII	VG:	5, <u>INC.</u>	SLCA] [Check	all appli	-	9.0.	00.1(0) 10.101	
Shinn Bryan Adair														X		Director		10% O	
	(Last) (First) (Middle) C/O U.S. SILICA HOLDINGS, INC. 8490 PROGRESS DRIVE					3. Date of Earliest Transaction (Month/Day/Year) 02/11/2016								X	Officer (give title below) President &			Other (s below)	specify
(Street) FREDEI			21701 (Zip)		- 4. If	f Ame	ndmei	nt, Date	of Origin	al File	ed (Month/D	ay/Year)		. Indivi ine) X	Form	filed by One	e Rep	g (Check Ap orting Person n One Repo	n
		Tab	le I - No	on-Deriv	ative/	Sec	curit	ies Ac	quired	l, Di	sposed (of, or Be	enefici	ally C	Dwne	k			
Da			2. Transaction Date (Month/Day/Year)		2A. Deemed Execution Date, if any (Month/Day/Year)		Transaction Di		4. Securities Acquired (A) o Disposed Of (D) (Instr. 3, 4 a			and 5) Securiti Benefic Owned		es ially Following	Forn (D) o	n: Direct or Indirect nstr. 4)	7. Nature of Indirect Beneficial Ownership		
									Code	v	Amount	(A) or (D)	Price		Reporte Transac (Instr. 3	d (Insti		(Instr. 4)	
Common	ommon Stock		02/11/	1/2016				M		6,116	A	\$15.4	16 ⁽¹⁾	53,318		D			
Common Stock			02/11/	2016				F ⁽²⁾		2,307	D	\$15	46	51,011			D		
Common Stock			02/12/	/2016				M		6,364	A	\$16.	1(3)	(3) 57,375			D		
Common Stock 02/			02/12/	2016	.016		F ⁽²⁾		2,284	D	\$16	6.1 55,091		,091	91 D				
		7	able II								posed of converti				wned				
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Da if any (Month/Day/\(^2\)	on Date,		ansaction ode (Instr.		on of I		Exerci on Da Day/Y		7. Title an Amount o Securities Underlyin Derivative (Instr. 3 a	of s ig e Security	Der Sed (Ins	B. Price of Derivative Security (Instr. 5)	9. Number derivative Securities Beneficiall Owned Following Reported Transactio (Instr. 4)	ly	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
					Code	v	(A)		Date Exercisa	ıble	Expiration Date	Title	Amour or Number of Shares	r					
Restricted Stock Units	(4)	02/11/2016			М			6,116	(5)		(5)	Common Stock	6,116	\$	60.00	6,116		D	
Restricted Stock	(4)	02/12/2016		7	M			6,364	(6)		(6)	Common Stock	6,364	\$ \$	60.00	12,728		D	

Explanation of Responses:

- 1. Scheduled vesting of restricted stock units granted February 11, 2014.
- 2. Tax withholding on vested restricted stock units.
- ${\it 3. Scheduled vesting of restricted stock units granted February 12, 2015.}\\$
- 4. Each restricted stock unit represents a contingent right to receive one share of common stock upon vesting of the unit.
- 5. Restricted Stock Units granted on February 11, 2014 and vesting in three equal installments on the anniversary date of the grant.
- 6. Restricted Stock Units granted on February 12, 2015 and vesting in three equal installments on the anniversaries of the grant date.

Remarks:

/s/ Sean J. Klein by Power of <u>Attorney</u>

02/16/2016

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

** Signature of Reporting Person

Date

 * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.